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**Investors' Meetings Presentation Slides on 9 January 2012**

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Attached are the presentation slides that were circulated to institutional and accredited investors in a series of meetings held today in connection with United Engineers Limited's S\$500,000,000 Multicurrency Medium Term Note Programme established on 29 November 2011.

BY ORDER OF THE BOARD

Heng Fook Pyng  
Company Secretary

Date: 9 January 2012